

SAMPLE FOR AMENDMENT
TO
LOAN AGREEMENT

XYZ LIMITED PARTNERSHIP

Adoption, Ratification, and Amendment
of Loan Agreement(s)

The undersigned hereby adopts and ratifies the Loan Agreement(s) of January 2, 1985 on this 22nd day of April, 1999 amended as follows:

Section 1. The first sentence of Section 5 b. is rescinded and replaced with the following sentence:

Transfers at a rate of not less than \$5,000 annually shall be made to the Reserve Account until the amount in the Reserve Account reaches the minimum sum of \$96,000 or such higher amount later agreed to by the Government and shall be resumed at any time when necessary, because of disbursements authorized by the Government from the Reserve Account, to restore it to said sum.

Other provisions of the Loan Agreement are unaffected by the amendment and shall remain in full force and effect.

XYZ LIMITED PARTNERSHIP

BY: _____
John Doe, General Partner

BY: _____
Jane Doe, General Partner