

Multi-Family Housing Preservation and Revitalization  
Restructuring Program (MPR)

MPR  
Pre-application

Instructions: Please provide the information by entering letters and numbers from left to right. Individuals place last name first, first name, then middle initial. Allow one space between names and do not use symbols like (-), (\$), (#), and (,) when entering dollar amounts. Please note that electronic submittals are not on a secured site.

(a) Applicant's name.

(b) Name of applicant's authorized representative

(c) Applicant's address

Street  
Secondary address  
City State Zip Code

(d) Applicant's telephone number

(e) Email address

(f) This proposed transaction includes a transfer of ownership.

Yes No (Check One)

(NOTE: If more than 1 property is listed in paragraph (h) below, this proposal will be considered a portfolio sale.)

If a transfer of ownership is involved, can you provide evidence of site control as evidenced by a binding purchase agreement for a term sufficient to complete a transfer and assumption and loan restructuring for a period extending to October 1, 2008? Yes No (Check One)

If a transfer of ownership has already closed, what was the date of the closing?

(g) This proposal involves a consolidation of multiple projects.

Yes No (Check One)

(h) Provide the following information for properties considered in this transaction:

Borrower ID No.	Project ID No.	Borrower ID No.	Project ID No.
(1)		(7)	
(2)		(8)	
(3)		(9)	
(4)		(10)	
(5)		(11)	
(6)		(12)	

(i) If this proposed transaction includes third party resources, please list the amounts for the following sources below:

Source:	Amount:	Funds Committed:		
Tax Credits		Yes	No	(Check One)
3rd Party Loan		Yes	No	(Check One)
3rd Party Grant		Yes	No	(Check One)
Tax Exempt Financing		Yes	No	(Check One)
Section 538		Yes	No	(Check One)
Preservation		Yes	No	(Check One)
Revolving Loan				
Owner Rehab Funds		Yes	No	(Check One)

(j) If vacancy percentage exceeds average physical vacancy rate over the last twelve months preceding the Pre-application filing of greater than 10% for projects of 16 units or more and 15% for projects fewer than 16 units, is there a completed market study that supports the need for the project?  
Yes    No                      (Check One)

(k) The applicant will contribute and deposit in the property reserve account prior to closing at least \$5,000 to defray transaction costs (those soft costs required to complete the transaction and include but are not limited to CNA, legal costs, appraisals and filing fees).  
Yes    No                      (Check One)

(l) What is the date of the most recent Agency-approved Capital Needs Assessment?

(m) This proposal includes new tenant services to be provided by a non-profit organization or Government agency that will not use funding generated by project rents.  
Yes    No                      (Check One)

(n) This proposal includes the installation of energy generation systems that will be funded by a third party.  
Yes    No                      (Check One)

(NOTE: For MPR Pre-application eligibility requirements, please refer to Section III of the Notice of Funding Availability.)